12. In view of the further claim received and admitted by the Resolution Professional which necessitated the re-constitution of the composition of the Committee of Creditors. That in compliance with Regulation 17(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, this report certifies the re-constitution of the Committee of Creditors comprising the Financial Creditors and Financial Creditors in a class as given below:

COMPOSITION OF RE-CONSTITUTED COMMITTEE OF CREDITORS

| S. | Name of Financial | Amount Claimed | Amount | % of | Security |
|-----|------------------------|-----------------|-----------------|---------|----------|
| No. | Creditor | | Admitted | Voting | Interest |
| | | | | Share | |
| 1. | Ganesh Visual Aid | 7,23,42,019 | 7,23,42,019 | 0.4619 | Nil |
| | Pvt. Ltd. (Unsecured | | | | |
| | Financial Creditor) | | | | |
| 2. | Financial Creditors in | 37,11,35,58,564 | 15,58,78,10,754 | 99.5381 | Nil |
| | a Class | | | | |
| | (kindly refer to | | | | |
| | Annexure-1) | | | | |
| | TOTAL | 37,18,59,00,583 | 15,66,01,52,773 | 100 | - |



DEVENDRA SINGH RESOLUTION PROFESSIONAL

IN THE MATTER OF ALCHEMIST TOWNSHIP INDIA LIMITED. (UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS)

REGN. NO.: IBBI/IPA-002/IP-N00001/2016-17/10001

<u>ADD</u>: ATS Greens Paradiso, Flat No: 02054,

Tower - 2, Plot No: GH-03, Sector-CHI-04,

Greater Noida, Uttar Pradesh – 201308

OFFICE AT: D-54, First Floor, Defence Colony, New Delhi - 110024 **EMAIL ID:** dev_singh2006@yahoo.com, atil,cirp@gmail.com

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PLACE: NEW DELHI